

## Rates Research

Financial institutions and investors use eTaxData, GlobeTax's online withholding tax information tool, to plan, research, and manage dividend withholdings.

With unmatched breadth covering 248 jurisdictions, the system provides users with instantaneous validation of withholding tax rates. GlobeTax uses the data powering eTaxData to support processing of over 7 million reclaims a year.

## eTaxData Metrics



## Functionality

Search by **Country of Residency**, **Investment Country**, **Beneficial Owner Type** and **Income Year**. Sample results:

Residency	Investment Country	Beneficial Owner Type	Year	Effective From - To	Statutory Rate	Treaty Rate	Entitled Rate	Filing Deadline	Expected Recovery from Filing	Notes
United States of America	Australia	Charity	2016	Jan 01 - Dec 31	30.000%	15.000%	15.000%	7 years from the paydate	9 Months	<a href="#">View Notes</a>
United States of America	Australia	Corporation	2016	Jan 01 - Dec 31	30.000%	15.000%	15.000%	7 years from the paydate	9 Months	<a href="#">View Notes</a>
United States of America	Australia	Government	2016	Jan 01 - Dec 31	30.000%	15.000%	15.000%	7 years from the paydate	9 Months	<a href="#">View Notes</a>
United States of America	<p><b>Treaty Note(s):</b></p> <p>0% rate applies to companies holding 80% of the voting power for a 12 month period ending on the date the dividend is declared subject to certain conditions. 5% rate applies if the Beneficial Owner is a company holding directly 10% of the voting power. 15% rate applies to dividends paid by a Real Estate Investment Trust (REIT) if the Beneficial Owner is a. an individual holding no more than 10% of the REIT's common holding not more than 5% of any class of the REIT and the</p>									

## Security Features

eTaxData can be accessed via a standard web browser. Users will be allocated a username and password for access.



User information is held securely in the USA. GlobeTax is a participant in the EU-U.S. Privacy Shield Framework.

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\* Partnerships or pass-through entities may incur additional fees

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