

Hedge Funds

How much money are you leaving on the table?

Hedge funds are under pressure to leverage every ounce of return and maximize performance. Income from cross border assets is often taxed by foreign governments at a high statutory rate - between 25% and 35%, meaning only a fraction of the total income entitlement is being received.

The recovery process, while beneficial to hedge fund clients, is challenging and time-consuming. GlobeTax streamlines tax reclamation for clients, with reduced hassle and more efficiently.

The GlobeTax Advantage



Collects and renews all required documentation for claim filings.



Maintains confidentiality by contracting directly with funds.



Provides detailed client reports and a dedicated relationship manager to all clients.

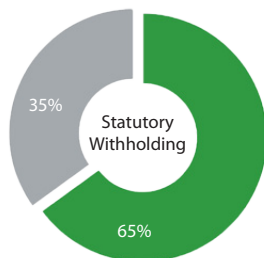


Benefits from strategic long-term relationships with all major prime brokerage firms, global custodians and foreign tax authorities.

Our Approach: Automated Tax Processing

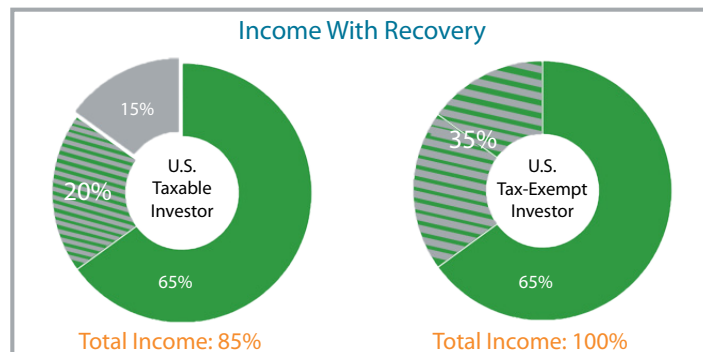
- Changes to tax regulations will be adopted and implemented immediately.
- Automatic reconciliation and direct credits to client accounts.
- Access to GlobeTax's **Client Portal** for quarterly reports on outstanding and potential reclaims.

Income Without Recovery



Total Income: 65%

Income With Recovery



Total Income: 85%

Total Income: 100%

■ Net Income Received ■ Withheld Tax ■ Recovered Tax

GlobeTax fees contingent and payable only after money has been recovered.

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