

Withholding Tax Claim Processing

CSDs, Custodians, Depositories, and Withholding Agents use ESP (Electronic Submissions Portal) to streamline and standardize collection of data and documentation needed to support withholding tax recovery for investors.

With ESP, users can centrally manage divergent rules, rates, processes, payments, and audits for their participant communities. Banks and brokers enjoy the system’s bulk upload and document generation functionality to secure tax entitlements for their omnibus and segregated account holder clients invested in all share types in 40+ markets.

Streamlining Omnibus Data Collection



Process and Benefits

