

Central Securities Depositories

GLOBETAX

How will you simplify tax processing services for your counterparties?

As CSDs continue to extend their scope of influence locally and internationally in both the equity and fixed income space, pressure is increasing on these institutions to provide a centralized method to handle complex tax matters.

The GlobeTax Advantage



Acts on investors' behalf to identify potential entitlements, file reclaims, and credit accounts directly with funds recovered.



Offers proprietary suite of ePortals allowing for electronic document creation, submission and management.

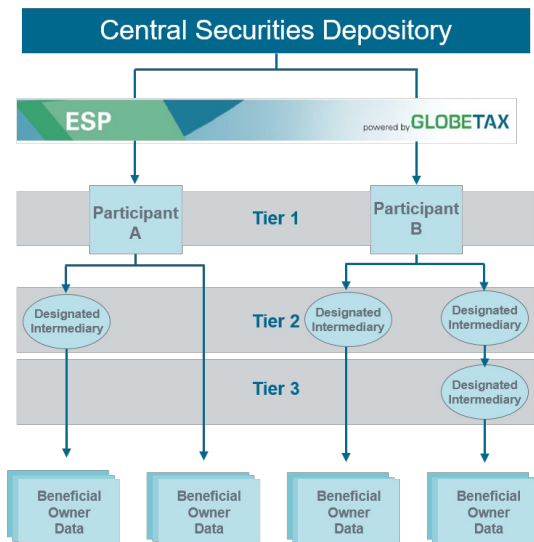


Acts as a back-stop, monitoring income (dividend and interest) and filings as recovery events arise.

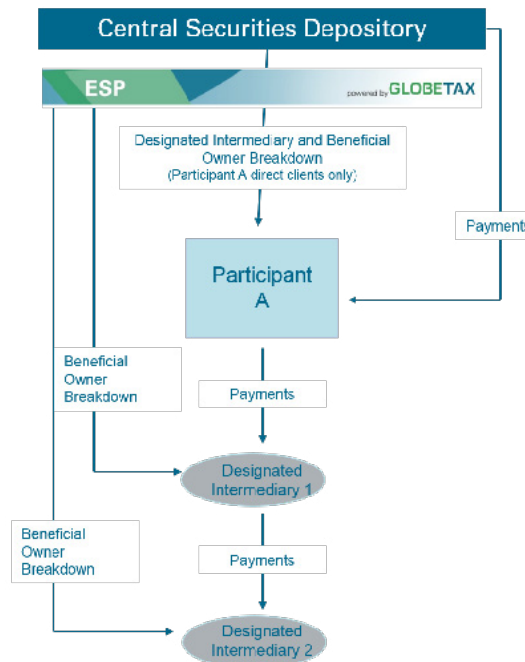
Our Approach: Automated Tax Processing

- **ESP**, GlobeTax's secure online portal, simplifies the withholding tax reclaim process by allowing users to automatically create many of the documents required by foreign governments.
- **ESP** eliminates the need for documentation where possible.
- GlobeTax provides integrated back-office tax processing services to CSDs and ICSDs enabling them to offer enhanced tax services to all counterparties, including investor disclosure, as well as tax relief, recovery and reporting.

Data Upload Process



Payment Process



GlobeTax fees contingent and payable only after money has been recovered.

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