

# Custodians

GLOBETAX

## How will our expertise simplify withholding tax procedures for your clients?

Custodians are well aware of the challenges involved in servicing cross border assets and processing corporate actions. While this process can be internalized, only a small part of the procedure and work involved can be automated. GlobeTax provides streamlined tax processing for relief at source, quick-refund and long-form reclaim filings with reduced hassle and increased efficiency.

### The GlobeTax Advantage



Collects and renews all required documentation for claim filings.



Files and follows through all eligible relief at source, quick-refund or long-form reclaim filings.



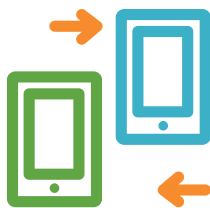
Provides online quarterly reports on outstanding and potential reclaims.



Credits clients' accounts directly.

### Our Approach: Automated Tax Processing

- **eDocs**, a secure online document creation and data submission tool, allows GlobeTax clients to submit beneficial owner information more efficiently.
- **eTaxData**, GlobeTax's strategic online withholding tax information tool covering over 240 jurisdictions, is used for planning, research and management of dividend withholdings.
- Access to GlobeTax's **ESP** platform allows for electronic document management and claim processing.
- Free analysis can determine whether investment managers and their clients are receiving all entitled excess withholdings.



GlobeTax's proprietary suite of ePortals allows for streamlined, electronic document creation, submission and management.

#### eTaxData Metrics

JURISDICTIONS  
**245+**  
RESIDENCIES

DATA POINTS  
**8.5+**  
MILLION

HISTORICAL RATES  
**15+**  
YEARS

DATABASE SUPPORTS OVER  
**7,000,000**  
RECLAIMS PROCESSED A YEAR

#### ESP Metrics

**21**  
MARKETS

SHARES  
**22**  
BILLION

BENEFICIAL OWNERS  
**6.5**  
MILLION

CLAIMS FILED  
**24,655,000**  
SINCE INCEPTION IN 2008

GlobeTax.com

Info@GlobeTax.com