



## U.S. Certification of Residency Tool

### eCerts

Most countries require proof of residency in order to recover overwithheld tax. For U.S. residents, a Certification of U.S. Tax Residency, or IRS Form 6166, is the universally accepted standard. eCerts allows investors to electronically complete an application for a Certification of U.S. Tax Residency, which can be used to file for favorable rates of withholding tax guaranteed under double taxation treaties.

### Features

#### With eCerts users may:

- **Create** an IRS Form 8802, which is used to apply for a Certification of U.S. Tax Residency (IRS Form 6166)
- **Track** the status of each application submitted
- **Store** documents for annual review

### Security Features

eCerts is password protected. Each user creates their own secure account.

A password is required to enter the system and create/view all documents.

All information submitted to and stored in eCerts is protected by a VeriSign Certificate with a minimum of 128-Bit Encryption.

### Availability

eCerts is available for use by all U.S. resident beneficial owners. The system can be used to create as many or as few Certifications as needed. eCerts is accessible through the GlobeTax website.

For more information, please contact GlobeTax  
Email: [eCerts@GlobeTax.com](mailto:eCerts@GlobeTax.com)

### About GlobeTax

Founded in 1992, GlobeTax specializes in the recovery of tax which has been over withheld on cross-border investment income, servicing clients in over 40 jurisdictions worldwide. GlobeTax provides a fully outsourced tax reclamation service for investors who hold both American Depository Receipts (ADRs) and foreign ordinary shares.

In addition, GlobeTax acts as the sole outsource tax reclaim processing agent to the four US banks issuing ADRs: The Bank of New York Mellon, Citi, Deutsche Bank and JPMorgan Chase. GlobeTax maintains withholding tax research on over 230 jurisdictions worldwide and processes over two million tax reclaims per year, making GlobeTax the largest tax reclaim filer in the world.