



About Us

Expertise

Who we are

Founded in 1992, GlobeTax is the world’s pre-eminent provider of withholding tax recovery services to the investment and financial services community. We process more than two million tax reclaims a year with a 0% fail rate. Our clients, who reside in over 40 countries around the world, include major custodial banks, brokers and large institutional investors, as well as issuers of securities (publicly traded companies).

Each year, investors lose billions of dollars in the form of tax which has been over withheld from them by foreign tax authorities. Due to the complexities involved in international withholding, most investors never recover the funds to which they are entitled. GlobeTax provides a complete tax reclamation service to our clients.

We also maintain the most complete interactive database of withholding tax rate and treaty information in the world. Our data products cover 230+ markets.

Complexity

What is withholding tax?

- Withholding tax is a cross border issue. When investors receive income (dividends / interest) from international investments, they are often taxed at a (high) withholding rate - the “statutory” rate. Investors may be eligible, under Double Tax Treaties, to have been taxed at a lower “treaty” rate. If so, they are eligible to reclaim the difference.
- Foreign tax authorities hold your money for a set period, which varies by market, called the Statute of Limitations. If the investor doesn’t reclaim their entitlement, it is lost. Statutes of Limitations vary by market but are generally multiple years, so the initial recovery is often a windfall for the investor.

Global Reach

Why GlobeTax?

- The process to file a reclaim can be onerous. There are different procedures, languages, cultural nuances and requirements to file in virtually every country. GlobeTax’s close, long-standing relationships with foreign tax authorities mean that we are uniquely positioned to successfully file reclaims on our client’s behalf in the shortest possible timeframe
- With offices in New York, London, Milan and Sydney, we are the recognized global specialist in this niche area of corporate actions processing
- **Our Tax Reclaim Specialists possess unparalleled industry experience, and work directly with major financial institutions and foreign tax authorities**

**For more information visit GlobeTax.com
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GlobeTax does not provide or offer tax, investment or legal advice and nothing provided here [or otherwise] is intended to constitute the provision thereof.